



Contractor — Questionnaire

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General Information:

Company Legal Name: _____

DBA: _____

Contractor's License#: _____ Class: _____ States you do business in: _____

Physical Address: _____ City _____ State _____ ZIP _____

Mailing Address: _____ City _____ State _____ ZIP _____

Phone #: _____ Fax #: _____ Web site: _____

Contact Name: _____ e-mail: _____

Contractor Information:

- 1. Years in business under current name: _____ years.
a) Describe your operations: _____
b) If you have/had other operations, explain: _____
2. List all other business names & licenses (active/inactive) applicant has used in past 10 years: N/A
a) What were the operations: _____
b) Are any of these other operations active? Yes No
If Yes, please explain: _____
c) Does applicant currently own/operate any other business? Yes No
i) If Yes, list name and % of ownership: _____ %
What are the operations? _____
3. Percentage of current operations: General Contractor: _____% Subcontractor: _____% Const. Mgr.: _____%
a) Do you use Subcontractors? Yes No If Yes, complete the following:
i) Percentage of subcontracted work: _____ %
ii) Annual subcontracting costs (include all of subs' labor & materials: \$_____
4. Do you collect certificates from all subcontractors? Yes No
a) What limit is required from these subcontractors: \$_____
5. Estimates for the next 12 months:
a) Payroll: \$_____ Subcontract Cost: \$_____ Gross Receipts: \$_____
b) 4-years prior Gross Receipts history if applicable:
1st yr: \$_____ 2nd yr: \$_____ 3rd yr: \$_____ 4th yr: \$_____
6. Indicate the percentage of construction work performed by you: (Must Total 100%)
a) Residential: _____ % Commercial: _____ %
New Construction _____ % New Construction _____ %
Remodel/Repair _____ % Remodel/Repair _____ %
Other: _____ %

7. Using percentage of payroll (under Direct) and percentage of contract costs (under Subbed), indicate the anticipated percentage of construction work you will perform over the next 12 months:

Type of Work	% Direct	% Subbed	Type of Work	% Direct	% Subbed	Type of Work	% Direct	% Subbed
Airport Runways			Excavation			Roofing		
Blasting			HVAC			Seismic/Retrofitting		
Bridge Building			Grading			Sewer		
Carpentry			Insulation			Steel/Structural		
Concrete			Maintenance			Steel/Ornamental		
Demolition			Masonry			Street/Road		
Drilling			Mechanical			Supervisory Only		
Drywall			Painting			Traffic Signals		
Earthquake			Plastering			Water/Gas Mains		
Electrical			Plumbing			Other:		

8. Describe your 4 largest projects over the past (5) five years, include values:

- 1) _____ \$ _____
- 2) _____ \$ _____
- 3) _____ \$ _____
- 4) _____ \$ _____

9. List current projects currently underway or planned for the next year, include values:

- 1) _____ \$ _____
- 2) _____ \$ _____
- 3) _____ \$ _____

10. How many new homes will you build from the ground up in the next year: _____

- a) Have you ever built a home from the ground up? Yes No
 If yes: How long ago? _____ and How many? _____

11. How many additional insured endorsements do you anticipate needing in the next year? _____

12. How many Waivers of Subrogation do you anticipate needing in the next year? _____

13. Have you allowed or will you allow your license to be used by any other contractor for a project on which you have worked? Yes No

- a) Has any other licensing authority taken any action against you? Yes No

14. Have you built or will you build on hillsides, terraces, landfills or subsidence areas? Yes No
 If yes, please explain: _____

15. Do you use scaffolding? Yes No
 If yes, please explain: _____

16. Have you been involved or will you be involved with blasting operations or any other hazardous work activity? Yes No
 If yes, please explain: _____

- 17.** Have you or will you build/demolish buildings or other structures in excess of (4) stories? Yes No
If yes, please explain: _____
- 18.** Do you perform synthetic stucco work? Yes No
- 19.** Do you or any of your subcontractors perform EIFS*? (Exterior Insulation Finishing Systems) Yes No
- 20.** Do you perform work above (2) stories in height? (other than interior remodel) Yes No
If yes, what percentage? _____ % Maximum Height? _____
Please describe: _____
- 21.** Do you perform any work at airports? Yes No
If yes, please explain: _____
- 22.** Do you own, rent or subcontract any cranes? Yes No
If yes, please explain: _____
- 23.** Have you been involved or will you or your subcontractors be involved in any removal of asbestos, PCBs or other hazardous materials? Yes No
- 24.** Do you remove or perform work on fuel tanks or pipelines? Yes No
If yes, please explain: _____
- 25.** If you are a roofing contractor, subcontractor or performing roofing work, do you use:
- | | | | |
|--------------------------|---------|-----|----|
| Hot Tar | _____ % | Yes | No |
| Torch Down | | Yes | No |
| Modified Bitumen* (Hot) | | Yes | No |
| Modified Bitumen* (Cold) | | Yes | No |
| Hot Air Welding | _____ % | Yes | No |
| Other: _____ | | | |
- 26.** Do you perform any Mold Remediation Work? Yes No
- 27.** Do any of your subcontractors perform Mold Remediation Work? Yes No
a) If yes, is coverage in place? Yes No
Name of Carrier: _____
- 28.** Have / will you or your subcontractors perform any work below grade? Yes No
Maximum Depth: _____ feet = _____ % of operations.
- 29.** Any shoring, underpinning, cofferdam or caisson work? Yes No
If yes, please explain: _____
- 30.** Have you worked or will you or your employees work under the U.S. Longshoremen's and Harbor Workers Act or Jones Maritime Act? Yes No
- 31.** Do you have a formal safety program in place? Yes No

- | | | |
|---|-----|----|
| 32. Will any work involve the construction of or involvement with Condominiums/Townhouses? | Yes | No |
| a) If yes, is the work NEW construction? | Yes | No |
| b) Repair or remodel only? | Yes | No |
| 33. Have you ever worked in NEW Condominiums/Townhouses? | Yes | No |
| If yes, how long ago? _____ | | |
| 34. Will any work involve the construction of or involvement with Apartments? | Yes | No |
| a) If yes, is the work NEW construction? | Yes | No |
| How many units is the ENTIRE project? _____ | | |
| b) Repair or remodel only? | Yes | No |
| 35. Have you ever worked in NEW Apartments? | Yes | No |
| If yes, how long ago? _____ | | |
| How many units in the ENTIRE building? _____ | | |
| 36. Will any work involve the construction of or involvement with NEW Duplexes, Triplexes, Fourplexes or Patio Homes? | Yes | No |
| 37. Have you ever worked in NEW Duplexes, Triplexes, Fourplexes or Patio Homes? | Yes | No |
| If yes, how long ago? _____ | | |
| 38. Will you be working in any NEW Tract* Developments? | Yes | No |
| If yes, maximum number of homes in ENTIRE Tract Development? _____ | | |
| 39. Have you ever worked in NEW Tract* Developments? | Yes | No |
| If yes, how long ago? _____ | | |
| How many units in the ENTIRE Tract* Development? _____ | | |
| 40. Any current Wrap-Up / OCIP* Projects? | Yes | No |
| If yes, name of carrier? _____ | | |
| 41. Have you ever worked in NEW Assisted Living Facilities? | Yes | No |
| If yes, how long ago? _____ | | |
| How many units in the ENTIRE development? _____ | | |
| 42. Have you or will you ever convert Apartments to Condominiums? | Yes | No |
| 43. Any unusual exposures/operations not otherwise covered by this questionnaire? | Yes | No |
| If yes, please explain: _____ | | |
| 44. Have there been any losses, claims or suits against you in the past (5) years? | Yes | No |
| a) Are there any claims or legal actions pending against any of the entities? | Yes | No |
| b) Do any of the entities named in the application have knowledge of any pre-existing act, omission, event, condition or damages to any person or property that may potentially give rise to any future claim or legal action against them? | Yes | No |
| c) Have you been accused of faulty construction in the past (5) years? | Yes | No |
| d) Have you been accused of breaching a contract in the past (5) years? | Yes | No |
| e) Have you ever filed any Mechanic Leins in the past (5) years? | Yes | No |